

# iPlan Case Study—State of Arizona

### Process Improvement



- Implemented consistent capital planning process across multiple agencies
- Automated and simplified request/response/approval process for Agency and specific projects
- Supported remote collaboration on planning and budgeting decisions
- Eliminated multi-step reporting process for annual **Building System Inventory** reporting requirements
- Eliminated multiple, standalone databases and reporting processes

### Value Proposition



HCI provides the right software solution to help our clients

- Optimize their capital and operating lifecycle budgets
- Streamline their facility governance processes
- Keep their environmental commitments
- Comply with regulations and reporting requirements
- Inform stakeholders through sustainability reporting

All delivered at a cost proportionate to each client's benefit

#### Company Information



HCI delivers sustainable facility governance solutions through its proprietary technology platform and related consulting services.

For information contact:

## **Business Development**



800.750.4424 info@hcisystems.com www.hcisystems.com

### **Arizona Department of Administration Achieves Best Practices**

The Arizona Department of Administration was seeking a solution to better manage its facility investments, building inspections and capital budgets. It turned to iPlan™ Facility Capital Planning Solution to meet its needs. With the iPlan solution, all relevant infrastructure and facility capital planning and budgeting information for 2,800+ stateowned buildings is now centrally

located and accessible, with automated reporting processes. This central repository includes both current facility condition assessment data and historical information, which was previously paper-based or in disbursed electronic format, and also includes all location, asset detail, condition, capital plan items, project and funding data.

### **Project Scope**

#### **Product Solution**

iPlan Facility Capital Planning

#### **Product Implementation**

- Implemented customized data forms and fields
- Migrated existing live data to new platform in real time
- Created custom reports to centralize reporting portal
- Defined user roles and security by agency
- Deployed site for testing and training
- Implemented iPlan v1 and provided application hosting service on
- ⇒ Implemented iPlan v2 with improved functionality and new features

### Consulting Services

- Completed condition assessments of State Buildings
- Provided building condition assessment and inspection training
- Provided project planning and construction services to automate and simplify request/response/approval process for Agency and specific projects and reporting requirements

### **Product Solution**



- ☑ Intuitive interface for Windows users
- ☑ Web platform built on Microsoft .NET architecture for easy integration with State's enterprise sys-
- ☑ Customizable fields and data forms throughout system

- Setup tools supported user roles and security across agencies
- ☑ Configuration tools used to personalize user interface and planning decision model
- ☑ Allows for creating prioritized capital plans based on State of Arizona's specific consideration factors
- Supports management of State of Arizona's capital funding sources and uses